



CPA ♦ LAW SOCIETY
OF SANTA BARBARA COUNTY



**The Forster Group at
Morgan Stanley
Smith Barney**



**Brownstein | Hyatt
Farber | Schreck** A Strategic
California Merger
with Hatch & Parent

Featuring:

**John Ambrecht, Esq.
Ambrecht & Associates**
A Discussion on Family Business Succession Planning
Thursday, January 21, 2010
12:00-1:30PM
Canary Hotel
Phone: 805-884-0300
Park in public lot located behind the Hotel on Chapala Street.

John Ambrecht, Esq., Founder of Ambrecht & Associates



John W. Ambrecht has been creating and administering estate plans and trusts for families with businesses, real estate holdings and other major assets for over thirty years. His practice focuses on complex estate planning, domestic and international trusts, asset protection, tax litigation, property tax and business succession. He is a co-founder of Families & Wealth, LLC and recently co-authored *For Love & Money, Protecting Family & Wealth in Estate and Succession Planning, A New Approach Blending Law and Psychology.*

Mr. Ambrecht, who began formally addressing family dynamics in estate planning in the 1990s, is a Fellow of the American College of Trust and Estate Counsel (ACTEC) and a founding member of California Trust and Estate Counselors (CALTEC). He has testified before the House Ways and Means Committee and the Joint Committee staffs and often speaks on succession and estate planning at institutes and conferences of attorneys, business owners, accountants and bankers. Mr. Ambrecht was listed in the December/January 2009 issue of *Worth Magazine* as one of the "Top 100 Attorneys in the United States."

Mr. Ambrecht holds an MBA from UCLA, a JD law degree from Loyola of Los Angeles and an LLM degree (tax law) from New York University.

LUNCH CHOICES*

Short Rib Sandwich

Open faced short rib, caramelized onion and avocado sandwich with mixed greens

Shrimp Pasta

Rock shrimp and roasted tomato bucatini pasta

Caesar Salad

Topped with parmesan cheese, avocado and tomato

**Lunch includes bread and butter, ice tea/coffee and dessert.*

Continuing Education

**CPA/Attorneys:
1.0 Hr CPE/MCLE**

This activity has been approved for Minimum Continuing Legal Credit by the State Bar in the amount of 1.0 hour. VCBA certifies that this activity conforms to the standards for approved education activities prescribed by the rules and regulations of the state bar of California governing MCLE. Additionally, this organization follows the CE requirements, specified in the California Board of Accountancy Regulations.

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Reservations and Cost

The cost of the luncheon is \$35 for non-members and \$25 for members.
Please email your reservations and lunch selection to cpalawsb@bpw.com.

RSVP by Monday, January 18, 2010.

Please make checks payable to CPA/Law Society and remit upon luncheon reservation or mail payments to: **Tina Benavides; 1123 Chapala Street; Santa Barbara, CA 93101.**